AGENDA

FOREST HILLS MUNICIPAL UTILITY DISTRICT

Notice is hereby given that the Board of Directors of Forest Hills Municipal Utility District will hold a regular meeting on **Thursday, November 5, 2026 at 7:00 p.m.** at 12606 Brookvale, Houston, Texas, a meeting place of the District inside the District's boundaries, for the purposes of considering and acting upon the matters listed below.

1. Public comments;

2. Approve minutes and official records of previous Board of Directors meeting(s);

3. Security Report;

4. Financial Advisor's Report, including:

    a. Review bids and consider awarding the sale of the Unlimited Tax Bonds, Series 2026 (the "Bonds"); and
    b. Approve and authorize execution of the following in connection with the issuance of each of the Bonds, including:
        i. Order Authorizing Issuance of Bonds;
        ii. Order Approving Official Statement;
        iii. General Certificate;
        iv. Signature Identification and No-Litigation Certificate;
        v. Letters addressed to Attorney General of Texas and Coats Rose, P.C. regarding dating of the Signature ID and No-Litigation and the General Certificate and Letter to the Comptroller regarding delivery of Initial Bonds;
        vi. Initial Bonds;
        vii. Tax Exemption Certificate;
        viii. Bond Registrar, Paying Agent and Transfer Agency Agreement;
        ix. Rule 15c2-12 Certificate;
        x. IRS Form 8038-G; and
        xi. Take such other actions and execute other documents and certificates necessary to obtain approval of the Bonds by the Attorney General.

5. Tax Assessor/Collector's report and authorization of payments from the Tax Account;

6. Bookkeeper's report, including:

    (a) authorization of payment of District bills; and
    (b) approval of Investment Report;

7. Operator's report, including:

    (a) authorization of termination of delinquent accounts; and

(b) consider park project proposal;

8. Engineer's report, including:

(a) status of surface water connection project; and
(b) authorize advertisements for bids & approve Pay Applications/Change Orders, as necessary;

9. Attorney's report, including:

(a) Engage Auditor to conduct AUP Reimbursement Report related to the Bonds;
(b) Approve Amended Notice to Purchasers and authorize filing of same with Harris County; and
(c) Approve Order Designating Administrative Office and Meeting Places.

10. Such other matters as may come before the Board.

If, during the course of the meeting covered by this Notice, the Board should determine that a closed or executive session of the Board should be held or is required in relation to any agenda item included in this Notice, then such closed or executive meeting or session, as authorized by the Texas Open Meetings Act, Texas Government Code, Chapter 551, as amended (the "Act"), will be held by the Board at the date, hour, and place given in this Notice concerning any and all subjects for any and all purposes permitted by Subchapter D of said Act.

EXECUTED THIS 30th day of October, 2026.

FOREST HILLS MUNICIPAL UTILITY DISTRICT

FOREST HILLS MUNICIPAL
UTILITY DISTRICT

By: _____

Michael P. Bacon
Attorney for the District

(SEAL)